

### SUMMARY

The Web Parts for Microsoft SharePoint module allows OnBase users to search, retrieve, view and interact with the OnBase content, automated business processes and functionality they need to perform their day-to-day job responsibilities from within their familiar SharePoint environment.

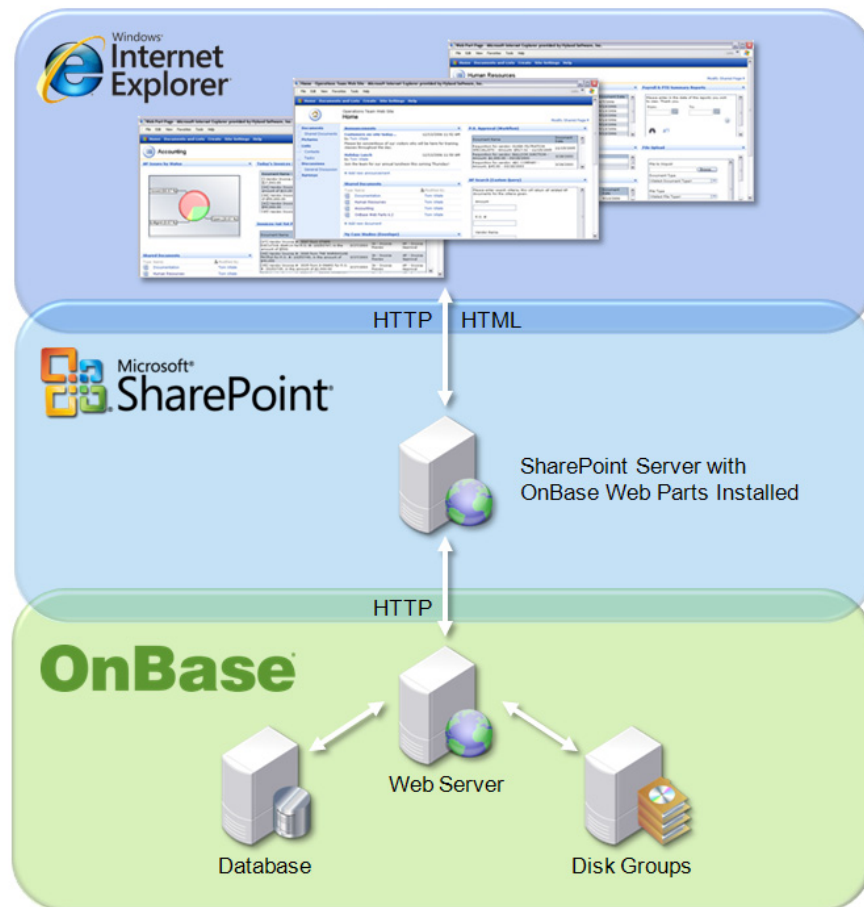
### KEY BENEFITS

- **Leverages investments** by integrating these enterprise solutions, to take advantage of the strengths of each.
- **Promotes worker efficiency** by consolidating these enterprise solutions to a single interface and reducing the need for—and the costs associated with—end user training and support.
- **Immediate, out-of-the-box access** allowing business users to extend OnBase content and functionality into SharePoint team and executive dashboard sites without any custom development.
- **Public and remote access** to OnBase content and workflows through SharePoint extranets.
- **Deployment flexibility** with a wide array of Web Parts that support both SharePoint and OnBase permission-based access.

### BUSINESS APPLICATION

- **Occasional and beginner users:** enables easy access to multiple Workflow queues, standard query results and other regularly accessed content through familiar SharePoint Web pages.
- **Interface consolidation:** users who need access to OnBase and SharePoint content can view and access both through a single interface, eliminating the need to log into multiple applications.
- **Remote and Traveling staff:** allows remote self-service access for traveling staff with minimal training.
- **Outsourcing:** allows outsourced departments' employees to view documents and interact real-time with workflows and processes via familiar SharePoint Web pages.

### DESIGN



OnBase Web Parts are easily installed to the SharePoint server. When SharePoint pages that contain OnBase Web Parts are requested, the SharePoint server communicates with OnBase Web Server as needed, and serves back to the browser the OnBase components and content requested.

## KEY FEATURES

- OnBase Web Parts extend various modules and functionality including: Business Activity Monitoring (BAM), Custom Query, Document Knowledge Transfer (DKT), E-Forms, Envelopes, File Upload, Foldering, Workflow, and WorkView.
- Easy deployment without the need for custom development.
- Utilizes NT Authentication or SharePoint Single Sign-On to provide a seamless user experience.
- Simple point-and-click configuration of OnBase Web Parts.

## INTERFACE

The screenshot shows a Microsoft Internet Explorer browser window displaying the OnBase Accounting interface. The browser address bar shows the URL: <http://moss.onbase.com:8080/Shared%20Documents/Accounting.aspx>. The page title is "OnBase Operations Team Web Site". The main content area is titled "Accounting" and features several web parts:

- AP Issues by Status:** A pie chart showing the distribution of AP issues: Closed (58.82%), Open (35.29%), and to Mgmt (5.88%).
- Today's Invoices > \$10,000:** A list of vendor invoices with details such as Vendor Invoice #, Vendor Name, P.O. #, and Amount.
- Invoices Not Yet Paid:** A table listing invoices with columns for Document Name, Document Date, Queue Name, and Life Cycle.
- Purchase Requests to be Approved:** A table listing purchase requests with columns for Document Name and Document Date.
- Shared Documents:** A list of documents with columns for Type, Name, and Modified By.
- People Search Box:** A search input field with a "Search Options" button.

An Accounting Solution extended with OnBase Web Parts to a SharePoint Web page.

The screenshot shows a Microsoft Internet Explorer browser window displaying the OnBase Human Resources interface. The browser address bar shows the URL: <http://moss.onbase.com:8080/Shared%20Documents/Human%20Resources.aspx>. The page title is "OnBase Operations Team Web Site". The main content area is titled "Human Resources" and features several web parts:

- Employee Reviews:** A table listing employee reviews with columns for Document Name and Document Date.
- Applicant Resumes:** A list of resumes with details such as Document Name, Position, and Phone Number.
- Interviews to Conduct:** A table listing interview forms with columns for Document Name and Document Date.
- Shared Documents:** A list of documents with columns for Type, Name, and Modified By.
- Links:** A list of external links, including "National Human Resources Association" and "The International Association for Human Resources".
- Payroll & PTO Summary Report:** A section for generating reports, including a "From:" and "To:" date range selector.
- File Upload:** A section for uploading files, including a "File to Import" field and a "Browse..." button.

A Human Resources solution extended with OnBase Web Parts to a SharePoint Web page.

**HYLAND**  
**SOFTWARE**